

**Notification pursuant to Art. 5 (1) lit. b) of Regulation (EU)
No. 596/2014 and Art. 2 (3) of Delegated Regulation (EU)
No. 2016/1052**

Frankfurt am Main, 15 April 2024. In the period from 8 April 2024 up to including 12 April 2024, Deutsche Beteiligungs AG acquired a total of 20,773 shares as part of its ongoing share buyback program, which was announced in the notification of 4 March 2024 in accordance with Art. 5 (1) lit. a) of Regulation (EU) No. 596/2014 and Art. 2 (1) of Delegated Regulation (EU) No. 2016/1052.

The following quantities were purchased:

| Date | Number of shares | Average price (€) |
|---------------|-------------------------|--------------------------|
| 8 April 2024 | 4,300 | 25.9249 |
| 9 April 2024 | 4,450 | 26.0000 |
| 10 April 2024 | 3,123 | 26.0500 |
| 11 April 2024 | 4,350 | 26.9462 |
| 12 April 2024 | 4,450 | 27.3547 |

The total number of shares acquired as part of this share buyback program since 5 March 2024 up to and including 12 April 2024 amounts to 112,452 shares.

The acquisition of shares in Deutsche Beteiligungs AG is carried out exclusively via the stock exchange by a credit institution commissioned by Deutsche Beteiligungs AG.

Detailed information on the transactions in accordance with Art. 2 (3) Delegated Regulation (EU) No. 2016/1052 is published on the website of Deutsche Beteiligungs AG (<https://www.dbag.de/investor-relations/share-buyback-program>).