

German Securities ID A1TNUT / ISIN DE000A1TNUT7

Notification under section 49 (1) sentence 1 no. 2 of the German Securities Trading Act (WpHG)

Authorisation to purchase and use treasury shares and to exclude tender rights in the event of purchases, and subscription rights in the event of use

On 28 February 2023, the Annual General Meeting of Deutsche Beteiligungs AG authorised the Board of Management to acquire by 27 February 2028, with the Supervisory Board's approval, treasury shares of up to a total of 10 per cent of the Company's share capital for purposes other than trading in treasury shares – also to the exclusion of shareholders' tendering rights – and to resell or use any treasury shares so acquired, also to the exclusion of shareholders' subscription rights, in ways other than on the stock exchange or by offering them to all shareholders. Treasury shares acquired by operation of this resolution may also be withdrawn, in whole or in part, subject to Supervisory Board approval, without such withdrawal or its performance requiring the passing of a further resolution by the Annual General Meeting. The full wording of this resolution is contained in the invitation to the Annual General Meeting under agenda item no. 9, which was published in the German Federal Gazette (*Bundesanzeiger*) of 17 January 2023.

Frankfurt/Main, February 2023

Deutsche Beteiligungs AG
The Board of Management